

**UNITED STATES BANKRUPTCY COURT**  
**Southern District of Texas**In Re: Bay City Hospitality, Ltd.

Case No. \_\_\_\_\_

**Debtor**

(if known)

Chapter 11**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$7,100,000.00		
B - Personal Property	Yes	5	\$491,152.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		\$2,449,429.00	
E - Creditors Holding Unsecured Priority Claims	Yes	4		\$75,082.04	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$29,063.25	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			0.00
J - Current Expenditures of Individual Debtor(s)	No	0			0.00
TOTAL		20	\$7,591,152.00	\$2553574.29	

In Re: Bay City Hospitality, Ltd.

Case No. \_\_\_\_\_

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(if known)

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint or Community". If the debtor holds no interest in real property, write "None" under "Description and Location of Property".

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim".

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption	Amount of Secured Claim
Real property and improvements (a hotel) located at 310 E. Houston Hwy, Edna Texas. 1.52 acres situated in the Job Williams League, Abstract No. 85, Jackson County, TX, Vol. 222, Page 837, Records of Jackson County, TX.	Fee simple		\$3,900,000.00	\$2,100,000.00
6.89 acre tract of land situated in the I&GNRR survey no. 1, Block 4, Abstract No. 271, Matagorda County, TX, Vol. 274, Page 334, Records of Matagorda County, TX.	Fee simple		\$3,200,000.00	\$339,318.00
Total			\$7,100,000.00	

In Re: Bay City Hospitality, Ltd.

Case No. \_\_\_\_\_

**Debtor**

(if known)

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the same case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint or Community". If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state the person's name and address under "Description and Location of Property".  
If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption
1. Cash on hand.		Petty cash and register cash 310 East Houston Hwy. Edna, Texas		\$500.00
2. Checking, savings or other financial accounts, CD's, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses or cooperatives.		Prosperity Bank - \$0.00 Tradition Bank - \$52,555.00		\$52,555.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			

In Re: Bay City Hospitality, Ltd. Case No. \_\_\_\_\_

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(if known)

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars.	X			
12. Interest in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			

In Re: Bay City Hospitality, Ltd.

Case No. \_\_\_\_\_

Debtor

(if known)

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in real estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

In Re: Bay City Hospitality, Ltd.

Case No. \_\_\_\_\_

Debtor

(if known)

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption
21. Other contingent or unliquidated claims of every nature, including tax refunds, counter-claims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		Rights under membership agreement with Best Western		\$1,000.00
23. Licenses, franchises, and other general intangibles. Give particulars.		Membership agreement with Best Western for operation of hotel.		\$50,000.00
24. Customer lists or other compilations containing personally identifiable information provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		List of customers who have stayed at the Debtor's hotel.		\$25,000.00
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See Exhibit B.28		\$362,097.00

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**Debtor**

(if known)

Type of Property	None	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		See Exhibit B.28 for these items.		N/A
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
<b>Total</b>				<b>\$491,152.00</b>

**FF & E List****Contact :**

Kay Thakore  
 Fax No.: 1-979-345-9968  
 Tel No.: 1-979-345-9968

**Property Information:**

Best Western Lone Star Inn  
 310 E. Houston Highway  
 Edna, Jackson County, Texas

**Room Types:**

King	13
King Suite	4
DQ	26
Total room	43

**Equipments/Laundry Room**

Model No.		Description	Unit Price	Quantity	Total	Suppliers
Speedy Queen/Eq. Prefer: 3 Phase, digital control, programmable with 3 years Parts+Labor warranty.Quote include freight and Installation	1	40 or 50 or 60 Lbs. Washer	\$ 6,500.00	2	\$ 13,000.00	
Speedy Queen/Eq. Prefer: Gas, Reversible, Digital control, programmable with 3 years Parts+Labor warranty .Quote include freight and Installation	2	75 Lbs Dryers	\$ 4,500.00	2	\$ 9,000.00	
Guest Laundry Washers	3	Coin Machines	\$ 750.00	1	\$ 750.00	
Guest Laundry Dryers	4	Coin Machines	\$ 750.00	1	\$ 750.00	
	5	Set of spare Linnen for 43 units	\$ 946.00	3	\$ 2,838.00	
Alamo	6	Water Softening System	\$ 3,500.00	1	\$ 3,500.00	
	7	Folding Table	\$ 150.00	2	\$ 300.00	
AO Smith 300 K Btu	8	Water Heaters	\$ 4,500.00	2	\$ 9,000.00	
Hunters	9	Ceiling Fan	\$ 50.00	3	\$ 150.00	
	10	Phones	\$ 45.00	3	\$ 135.00	
PTAC, 12000 Btu		PTAC, 12000 Btu	\$ 600.00	53	\$ 31,800.00	
Split System		Split System (5 Units, Total 19 Tonns)	\$ 17,500.00	1	\$ 17,500.00	
450Lbs Ice Machines		Ice Machines	\$ 3,750.00	2	\$ 7,500.00	
Maid Carts			\$ 300.00	4	\$ 1,200.00	
Laundry Dumpsters			\$ 125.00	3	\$ 375.00	
Mop & Bucket Set			\$ 3.00	2	\$ 6.00	
<b>Signs:</b>						
Do Not Distrub Signs			\$ 1.00	100	\$ 100.00	
Room Number Direction sign			\$ 75.00	5	\$ 375.00	
Room Number Sign			\$ 45.00	45	\$ 2,025.00	
Texas Liability Post Bulletin			\$ 4.50	45	\$ 202.50	
Men's Room			\$ 125.00	1	\$ 125.00	
Ladies Rests Room			\$ 125.00	1	\$ 125.00	
Meeting Room			\$ 125.00	1	\$ 125.00	
Bussiness Center			\$ 125.00	1	\$ 125.00	
Elevator Arrow Signs			\$ 125.00	6	\$ 750.00	
Stair Case Direction Sign			\$ 125.00	6	\$ 750.00	
Breakfast Area			\$ 125.00	2	\$ 250.00	
Pantry Kitchen (Employees Only)			\$ 75.00	1	\$ 75.00	
Night Window			\$ 75.00	1	\$ 75.00	
Employees Only Sign			\$ 75.00	6	\$ 450.00	
Electrical Room			\$ 75.00	2	\$ 150.00	
Mehcanical Room			\$ 75.00	1	\$ 75.00	
Guest Laundry			\$ 75.00	4	\$ 300.00	
Vending Area Direction Sign			\$ 75.00	4	\$ 300.00	
Private Signs			\$ 75.00	3	\$ 225.00	
Manager's Office			\$ 65.00	1	\$ 65.00	
					\$ 104,471.50	

**EXHIBIT**

tabbles

**B-28**



Guest Rooms (Double Queen)

26

Model No.		Description	Unit Price	Quantity	Total	Suppliers
	1	Bed Queen Frames	\$ 65.00	54	\$ 3,510.00	
Serta Chesire with Pillow Top on Both Side, Fire Blocker or Chesire II w/O Pillow Top or Simmons Beautyrest	2	Bed Queen	\$ 395.00	54	\$ 21,330.00	
	3	Bed Queen Sheet Set	\$ 25.00	54	\$ 1,350.00	
	4	Duet Inster, Cover, bed sheet set, pillowsr	\$ 250.00	54	\$ 13,500.00	
	5	Bed Skirt	\$ 45.00	54	\$ 2,430.00	
	6	Night Stands with Drawer	\$ 128.00	30	\$ 3,840.00	
	7	Head Board	\$ 129.00	54	\$ 6,966.00	
	8	TV Armory	\$ 595.00	26	\$ 15,470.00	
	9	Writing Desk with Center Drawer	\$ 139.00	26	\$ 3,614.00	
	10	Writing Chairs	\$ 99.00	26	\$ 2,574.00	
	11	Desk Lamp	\$ 45.00	26	\$ 1,170.00	
	12	Double Wall lamp	\$ 52.00	26	\$ 1,352.00	
	12	Iron/Board	\$ 30.00	26	\$ 780.00	
	13	Coffee Pot	\$ 35.00	26	\$ 910.00	
	14	Hair Dryers	\$ 25.00	26	\$ 650.00	
	15	MicroFridge	\$ 169.00	0	\$ -	
	16	MicroWave	\$ 79.00	26	\$ 2,054.00	
	17	Towels Set	\$ 25.00	104	\$ 2,600.00	
	18	Ice Buckets	\$ 3.50	26	\$ 91.00	
	19	Heavy Duty Towel Rack	\$ 35.00	26	\$ 910.00	
	20	Heavy Duty Coat rack	\$ 35.00	26	\$ 910.00	
	21	Pictures	\$ 35.00	26	\$ 910.00	
	22	Alarm Clock	\$ 20.00	26	\$ 520.00	
	23	Full Size Mirror Full size	\$ 109.00	26	\$ 2,834.00	
	24	Drapes	\$ 85.46	26	\$ 2,221.96	
	25	Drapes Rod	\$ 21.59	26	\$ 561.34	
	26	Towel Bars	\$ 35.00	26	\$ 910.00	
	27	Towel Hook	\$ 3.50	26	\$ 91.00	
	28	Ceiling Fan	\$ 50.00	26	\$ 1,300.00	
	29	Phones	\$ 35.00	52	\$ 1,820.00	
	29	Carpet, Yd3, 12 Yd/Rm	\$ 12.99	1040	\$ 13,509.60	
	30	Carpet 4" cove Base	\$ 2.50	1092	\$ 2,730.00	
	31	Synthetic Fiber Glass Pad	\$ 1.89	1040	\$ 1,965.60	
					\$ 115,384.50	

Guest Rooms (King Suites)

13

Model No.		Description	Unit Price	Quantity	Total	Suppliers
	1	Bed King Frames	\$ 65.00	13	\$ 845.00	
Serta Chesire with Pillow Top on Both Side, Fire Blocker or Chesire II w/O Pillow Top or Simmons Beautyrest	2	Bed King	\$ 457.00	13	\$ 5,941.00	
	3	Bed King Sheet Set	\$ 25.00	13	\$ 325.00	
	4	Duet Inster, Cover, bed sheet set, pillowsr	\$ 250.00	13	\$ 3,250.00	
	5	Drapes	\$ 85.46			
	6	Drapes Rod	\$ 21.59			
	7	Shames	\$ 50.00	13	\$ 650.00	
	8	Night Stands with Drawer	\$ 128.00	26	\$ 3,328.00	
	9	Head Board	\$ 129.00	13	\$ 1,677.00	
	10	TV Armory	\$ 595.00	13	\$ 7,735.00	
	11	Writing Desk	\$ 139.00	13	\$ 1,807.00	
	12	Love Seat	\$ 399.00	13	\$ 5,187.00	
	13	Writing Desk Chairs	\$ 138.00	13	\$ 1,794.00	
	14	Iron/Board	\$ 35.00	13	\$ 455.00	
	15	Alarm Clock	\$ 25.00	13	\$ 325.00	
	16	Coffee Pot	\$ 25.00	13	\$ 325.00	
	17	Hair Dryers	\$ 25.00	13	\$ 325.00	
	18	MicroFridge	\$ 169.00	13	\$ 2,197.00	
	19	Microwave	\$ 79.00	13	\$ 1,027.00	
	20	Towels Set	\$ 25.00	26	\$ 650.00	
	21	Ice Buckets	\$ 3.50	13	\$ 45.50	
	22	Towel Rack	\$ 35.00	13	\$ 455.00	
	23	Coat rack	\$ 35.00	13	\$ 455.00	
	24	Single Wall lamp	\$ 32.00	26	\$ 832.00	
	25	Floor lamp	\$ 45.00	13	\$ 585.00	
	26	Pictures	\$ 35.00	13	\$ 455.00	
	27	Full Size Mirror Full size	\$ 109.00	13	\$ 1,417.00	
	28	Towel Bars	\$ 35.00	26	\$ 910.00	
	29	Towel Hook	\$ 3.50	13	\$ 45.50	
	30	Ceiling Fan	\$ 50.00	13	\$ 650.00	
	31	Phones	\$ 35.00	26	\$ 910.00	
	32	Carpet, Yd3, 12 Yd/Rm	\$ 12.99	520	\$ 6,754.80	
	33	Carpet 4" Cove Base	\$ 2.50	1092	\$ 2,730.00	
	34	Synthetic Fiber Glass Pad	\$ 1.89	520	\$ 982.80	
					\$ 55,070.60	

4

Guest Rooms (King Jacuzzi)

Model No.		Description	Unit Price	Quantity	Total	Suppliers
	1	Bed King Frames	\$ 65.00	4	\$ 260.00	
Serta Chasire with Pillow Top on Both Side, Fire Blocker or Chasire II w/O Pillow Top or Simmons Beautyrest	2	Bed King	\$ 457.00	4	\$ 1,828.00	
	3	Bed King Sheet Set	\$ 25.00	4	\$ 100.00	
	4	Duet Insert, Cover, bed sheet set, pillows	\$ 45.00	4	\$ 180.00	
	5	Drapes	\$ 85.46	4	\$ 341.84	
	6	Drapes Rod	\$ 35.00	4	\$ 140.00	
	7	Shaves	\$ 50.00	4	\$ 200.00	
	8	Night Stands with Drawer	\$ 128.00	8	\$ 1,024.00	
	9	Head Board	\$ 139.00	4	\$ 556.00	
	10	TV Armory	\$ 559.00	4	\$ 2,236.00	
	11	Love Seat	\$ 399.00	4	\$ 1,596.00	
	12	Writing Desk	\$ 139.00	4	\$ 556.00	
	13	Writing Desk Chairs	\$ 99.00	4	\$ 396.00	
	14	Iron/Board	\$ 25.00	4	\$ 100.00	
	15	Alarm Clock	\$ 25.00	4	\$ 100.00	
	16	Coffee Pot	\$ 25.00	4	\$ 100.00	
	17	Hair Dryers	\$ 25.00	4	\$ 100.00	
	18	MicroFridge	\$ 169.00	4	\$ 676.00	
	19	Microwave	\$ 79.00	4	\$ 316.00	
	20	Towels Set	\$ 25.00	8	\$ 200.00	
	21	Ice Buckets	\$ 3.50	4	\$ 14.00	
	22	Towel Rack	\$ 25.00	4	\$ 100.00	
	23	Coat rack	\$ 25.00	4	\$ 100.00	
	24	Single Wall lamp	\$ 35.00	8	\$ 280.00	
	25	Floor lamp	\$ 35.00	4	\$ 140.00	
	26	Pictures	\$ 35.00	4	\$ 140.00	
	27	Full Size Mirror Full size	\$ 109.00	4	\$ 436.00	
	28	Towel Bars	\$ 25.00	4	\$ 100.00	
	29	Ceiling Fan	\$ 50.00	4	\$ 200.00	
	30	Phones	\$ 35.00	8	\$ 280.00	
	31	Carpet, Yd3, 12 Yd/Rm	\$ 12.99	160	\$ 2,078.40	
	32	Carpet 4" Cove Base	\$ 2.50	170	\$ 425.00	
	33	Synthetic Fiber Glass Pad	\$ 1.89	160	\$ 302.40	
					\$ 15,601.64	

**\$ 7,053.80**

Lobby Area

1

Model No.		Description	Unit Price	Quantity	Total	Suppliers
	1	Sofa	\$ 499.00	2	\$ 998.00	
	2	Chairs	\$ 299.00	3	\$ 897.00	
	3	Table Cloth	\$ 35.00	4	\$ 140.00	
	4	TV	\$ 1,500.00	1	\$ 1,500.00	
	6	Ceiling Fan	\$ 125.00	2	\$ 250.00	
	7	Pictures	\$ 50.00	4	\$ 200.00	
	8	Phones	\$ 50.00	1	\$ 50.00	
	9	Carpet, Yd3, 20 Yd/Rm	\$ 12.99	20	\$ 259.80	
	10	Synthetic Fiber Glass Pad	\$ 1.89	20	\$ 37.80	

\$ 4,332.60

Front Desk Area

1

Model No.		Description	Unit Price	Quantity	Total	Suppliers
	1	Desk	\$ 99.00	2	\$ 198.00	
	2	Chairs	\$ 99.00	3	\$ 297.00	
	3	PC	\$ 2,500.00	2	\$ 5,000.00	
	4	Printers	\$ 1,250.00	1	\$ 1,250.00	
	5	Phones System	\$ 12,500.00	1	\$ 12,500.00	
	6	Pictures	\$ 45.00	4	\$ 180.00	
	7	Carpet, Yd3, 20 Yd/Rm	\$ 12.99	20	\$ 259.80	
	8	Synthetic Fiber Glass Pad	\$ 1.89	20	\$ 37.80	

1 \$ 19,722.60

Meeting Room

Model No.		Description	Unit Price	Quantity	Total	Suppliers
	1	Tables	\$ 1,250.00	1	\$ 1,250.00	
	2	Chairs	\$ 99.00	14	\$ 1,386.00	
	3	Table Cloth	\$ 32.00	4	\$ 128.00	
	3	Drapes	\$ 50.00	1	\$ 50.00	
	4	Drapes Rod	\$ 35.00	1	\$ 35.00	
	5	Ceiling Fan	\$ 50.00	4	\$ 200.00	
	6	Pictures	\$ 35.00	4	\$ 140.00	
	7	Carpet, Yd3, 20 Yd/Rm	\$ 12.99	20	\$ 259.80	
	8	Synthetic Fiber Glass Pad	\$ 1.89	60	\$ 113.40	
					\$ 3,562.20	

**Pool Area**

Model No.		Description	Unit Price	Quantity	Total	Suppliers
	1	Tables/chaire	\$ 300.00	2	\$ 600.00	
	2	Launch Chaires	\$ 149.00	2	\$ 298.00	
	2	Pool Equipment/Filters	\$ 4,500.00	1	\$ 4,500.00	
					\$ 5,398.00	

**Manager's Apartment**

Model No.		Description	Unit Price	Quantity	Total	Suppliers
Sears	1	Kitchen Appliances	\$ 1,500.00	1	\$ 1,500.00	
Custom Made	2	Entertainment Center	\$ 2,000.00	1	\$ 2,000.00	
Serta	3	Queen Bed Set	\$ 450.00	2	\$ 900.00	
	4	Bed Linen	\$ 250.00	2	\$ 500.00	
Phillips	5	TV	\$ 650.00	1	\$ 650.00	
					\$ 5,550.00	

**Other**

Model No.		Description	Unit Price	Quantity	Total	Suppliers
	1	CCTV	\$ 25,000.00	1	\$ 25,000.00	
	2	Franchisor's Computers, printers, Satellite	\$ 6,500.00	1	\$ 6,500.00	
					\$ 31,500.00	

**Grand Total:****\$ 362,097.44**



In Re: Bay City Hospitality, Ltd.

Case No.

Debtor

(if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including Zip Code	Codebtor Husband, Wife, Joint, or Community	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account Number: 1961432 Sterling Bank, NA P.O. Box 924009 Houston, Texas 77292-4009	X	9/14/07, 1st lien D/T to 1.52 acres (hotel) at 310 E. Houston Hwy., Edna, TX, adj. 3.76 acres and sec. agmt on FF&E  VALUE \$ 3,900,000.00				\$1,594,277.00	
Account Number: 1966310 Sterling Bank, NA P.O. Box 924009 Houston, Texas 77292-4009	X	4/16/07, 2nd lien D/T to 1.52 acres (hotel) at 310 E. Houston Hwy., Edna, TX, adj. 3.76 acres and sec. agmt on FF&E  VALUE \$ 3,900,000.00				\$188,604.00	
Account Number: Sterling Bank, NA P.O. Box 924009 Houston, Texas 77292-4009	X	3/18/08, 2nd lien D/T to 1.52 acres (hotel) at 310 E. Houston Hwy., Edna, TX, adj. 3.76 acres and sec. agmt on FF&E  VALUE \$ 3,900,000.00				\$337,360.00	
Subtotal (Total of this page)						\$2,120,241.00	\$0.00
Total (Use only on last page)							

(Report also on  
Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

In Re: Bay City Hospitality, Ltd.

Case No.

Debtor

(if known)

Creditor's Name and Mailing Address Including Zip Code	Code Debtor	Husband, Wife, Joint, or Community	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account Number: 720005866 Tradition Bank 5501 Bissonnet P.O. Box 40 Bellaire, Texas 77402	X		11/30/07, D/T to 6.89 acres land, I&GNRR Survey No. 1, Blk 4, Abst. 271, Matagorda Co., TX, v. 274, p. 334 VALUE \$ 3,200,000.00				\$329,188.00	\$0.00
Account Number:			VALUE \$					
Account Number:			VALUE \$					
Account Number:			VALUE \$					
Account Number:			VALUE \$					
Account Number:			VALUE \$					
Account Number:			VALUE \$					
Account Number:			VALUE \$					
Account Number:			VALUE \$					
Account Number:			VALUE \$					
Subtotal (Total of this page)							\$329,188.00	\$0.00
Total (Use only on last page)							\$2,449,429.00	

(Report also on  
Summary of  
Schedules.)(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

In Re: Bay City Hospitality, Ltd.

Case No. \_\_\_\_\_

**Debtor**

(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of this petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In Re: Bay City Hospitality, Ltd.  
Debtor

Case No. \_\_\_\_\_  
(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425\* deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTR, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In Re: Bay City Hospitality, Ltd.

Case No. \_\_\_\_\_

Debtor

(if known)

Creditor's Name and Mailing Address Including Zip Code	Codebtor Husband, Wife, Joint, or Community	Date Claim was Incurred, and Consideration for Claim	Type of Priority			Total Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, If Any
			Contingent	Unliquidated	Disputed			
Account Number: 32015354494 State Comptroller of Public Account P.O. Box 149356 Austin, Texas 78714-9356		11/30/10; occupancy tax on hotel rents for month of November 2010.				\$2,534.08	\$2,534.08	
Account Number: 4-19610 City of Edna 126 W. Main Street Edna, Texas 77957		11/30/10; occupancy tax on hotel rents for month of November 2010.				\$2,965.11	\$2,965.11	
Account Number: R28637 Jackson County Tax Assessor 115 W. Main, Room 102 Edna, Texas 77957		12/31/09; ad valorem taxes on 1.52 acres in Jackson County, Texas				\$65,860.73	\$65,860.73	
Account Number: Antiquinette N. Hines 502, Sayles St Edna, Texas 77957		Wage claim for period from 11/22/10 - 12/5/10				\$525.00	\$525.00	
Account Number: Delfina Gonzalez 509 W. Elm St. Edna, Texas 77957		Wage claim for period from 11/22/10 - 12/5/10				\$525.00	\$525.00	
Account Number: Serena Meador 308 Rowlet Edna, Texas 77957		Wage claim for period from 11/22/10 - 12/5/10				\$906.31	\$906.31	
Subtotal (Total of this page)						\$73,316.23	\$73,316.23	\$0.00
Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)								
Totals (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								

In Re: Bay City Hospitality, Ltd.

Case No. \_\_\_\_\_

**Debtor**

(if known)

Creditor's Name and Mailing Address Including Zip Code	Code Debtor Husband, Wife, Joint, or Community	Date Claim was Incurred, and Consideration for Claim	Type of Priority			Total Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, If Any
			Contingent	Unliquidated	Disputed			
Account Number: Johanna Brooks 412 Hurst Edna, Texas 77957		Wage claim for period from 11/22/10 - 12/5/10				\$611.25	\$611.25	
Account Number: Amy Zarate 202 E. Simmon St. Edna, Texas 77957		Wage claim for period from 11/22/10 - 12/5/10				\$574.56	\$574.56	
Account Number: Linda Rease P.O Box 571 Lolita, Texas 77971		Wage claim for period from 11/22/10 - 12/5/10				\$580.00	\$580.00	
Account Number: 								
Account Number: 								
Account Number: 								
Subtotal (Total of this page)						\$1,765.81	\$1,765.81	\$0.00
Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)						\$74,557.04		
Totals (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							\$74,557.04	

In Re: Bay City Hospitality, Ltd.

Case No. \_\_\_\_\_

**Debtor**

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

Creditor's Name and Mailing Address Including Zip Code, and Account Number	Codebtor Husband, Wife, Joint, or Community	Date Claim was Incurred and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account Number: 6860503909 Farmer's Brothers Coffee File 55172 Los Angeles, California 90074-5172		Claim incurred Nov. 2010 for coffee supply.				\$350.00
Account Number: G&W Engineers 205 W. Live Oak Port Lavaca, Texas 77979		Claim incurred in 2010 for engineering services on Bay City, Texas land.			X	\$5,000.00
Account Number: Kalpana Investments Corporation 631 S. Columbia Drive West Columbia, Texas 77486		2008 - 2010, Intercompany loans.				\$20,728.00
Account Number: 04-017201 Mid-Coast Cable Vision P.O. Box 1269 El Campo, Texas 77437		Claim incurred Nov. 2010 for cable TV service to rooms in hotel.				\$802.03
Subtotal						\$26,880.03
Total						

1 continuation sheets attached

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)



In Re: Bay City Hospitality, Ltd.

Case No. \_\_\_\_\_

Debtor		(if known)			Amount of Claim	
Creditor's Name and Mailing Address Including Zip Code, and Account Number	Codebtor Husband, Wife, Joint, or Community	Date Claim was Incurred and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated		Disputed
Account Number: Schindler Elevator Corporation 1201 West Loop North, Suite 130 Houston, Texas 77055-7257		Claim incurred under elevator maintenance agreement dated 7/29/09.				\$1,133.22
Account Number: 0000-2090-01 Sign Ad Outdoor P.O. Box 8626 Houston, Texas 77249		Claim incurred Nove. 2010 for sign advertising.				\$900.00
Account Number: Victoria Advocate P.O. Box 2393 Victoria, Texas 77902-2393		Claim incurred Nov. 2010 for newspaper service to hotel rooms.				\$150.00
Account Number:  		C				
Account Number:  						
Account Number:  						
Account Number:  						
Account Number:  						
Subtotal						\$2,183.22
Total						\$29,063.25

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)



In Re: Bay City Hospitality, Ltd.

Case No. \_\_\_\_\_

Debtor

(if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State Whether Lease is for Nonresidential Real Property. State Contract Number of Any Government Contract
Employee Professionals 6754 Willowbrook Park Dr., Suite 200 Houston, Texas 77066	Payroll services contract. Entered March of 2008 for a one year term with automatic 1 year renewals. Employee Professionals handles all of Debtor's payroll processing. Debtor pays 54771410f the total amount of payroll as the fee.
Best Western International, Inc. 6201 N. 24th Parkway Phoenix, Arizona 85016-2023	Membership Application and Agreement dated 10/11/05. Agreement provides the Debtor with license to use tradename and trademark of Best Western for operation of its hotel. Agreement automatically renews year to year for 1 year periods. Debtor pays membership fee calculated by 1.25 percent of total rooms rents.
Schindler Elevator Corporation 1201 West Loop North, Suite 130 Houston, Texas 77055-7239	Maintenance Agreement dated 7/29/09. Debtor pays \$2,244.00 per year for service by Schindler of the Debtor's elevators.

In Re: Bay City Hospitality, Ltd.

Case No. \_\_\_\_\_

**Debtor**

(if known)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State Whether Lease is for Nonresidential Real Property. State Contract Number of Any Government Contract
<p>SignAd Outdoor P.O. Box 8626 Houston, Texas 77249</p>	<p>Outdoor Advertising Contract dated 11/1/10. Debtor rents a 10' x 32' billboard on Highway 59 at Colorado Street/Edna-B for \$500.00/month. Contract terminates on 11/30/11.</p>

In Re: Bay City Hospitality, Ltd. Case No. \_\_\_\_\_  
**Debtor** (if known)

### SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

Name and Mailing Address of Codebtor	Name and Mailing Address of Creditor
Jashwantsinh Thakore 631 S. Columbia Drive West Columbia, Texas 77486	Sterling Bank, NA P.O. Box 924009 Houston, Texas 77292-4009
	Tradition Bank 5501 Bissonnet P.O. Box 40 Bellaire, Texas 77402
Kalpna Thakore 631 S. Columbia Drive West Columbia, Texas 77486	Sterling Bank, NA P.O. Box 924009 Houston, Texas 77292-4009
BC Lodging, LLC 631 S. Columbia Drive West Columbia, Texas 77486	Sterling Bank, NA P.O. Box 924009 Houston, Texas 77292-4009
Kalpna Investment Corporation 631 S. Columbia Drive West Columbia, Texas 77486	Sterling Bank, NA P.O. Box 924009 Houston, Texas 77292-4009

In Re: Bay City Hospitality, Ltd.  
DebtorCase No. \_\_\_\_\_  
(if known)**DECLARATION CONCERNING DEBTOR(S) SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of sheets (total shown on summary page plus 2), and that they are true and correct to the best of my knowledge, information, and belief.

\_\_\_\_\_  
Date\_\_\_\_\_  
Signature of Debtor\_\_\_\_\_  
Date\_\_\_\_\_  
Signature of Joint Debtor

\* \* \* \* \*

**DECLARATION AND SIGNATURE OF BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required under that section; and (4) I will not accept any additional money or other property from the debtor before the filing fee is paid in full.

\_\_\_\_\_  
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer\_\_\_\_\_  
Social-Security No. (Required by 11 U.S.C. § 110.)

*If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person or partner who signs this document.*

\_\_\_\_\_  
Address

X

\_\_\_\_\_  
Signature of Bankruptcy Petition Preparer\_\_\_\_\_  
Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

*If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. A bankruptcy petition preparer's failure to comply with the provisions of Title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

\* \* \* \* \*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, J. Thakore, Manager BCLodging LLC, General Partner of Bay City Hospitality, Ltd. named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary of schedules, consisting of sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

DEC. 6, 2010

Date

J. Thakore 12/6/10

Signature of Authorized Individual

J. THAKORE, Manager, BCLodging LLC

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.